LITTLE BROTHER LLC

NOTE: Our company was awarded the grant during the last cohort in 2019, but was deferred due to a technicality on our cost volume.

Company Information DUNS Number: 117227354 CAGE Code: 8FGX1 SBA Number: SBC_001642585

Securing Conversations by EaveStopping

Topic Number/Name: X20A-TCSO1 - 'STTR Open Topic Phase 1

Technical Abstract: Our EaveStopping technology over-saturates device microphones rendering outside parties from listening capabilities null, without interfering with other desirable device functions and connectivity

Overview: During phase 1 we will analyze Modern Security protocols among varying degrees of information and security clearance levels to validate and size our market opportunity within the air force

Technical Merit: By exploiting the directionality of parametric speakers in combination with INAUDIBLE ultrasonic waves, we can encrypt audio data in real-time without disruption of smartphones and internet of things devices

Team: Our team is partnered with the University of Delaware Horn Entrepreneurship program providing well-equipped professionals from technical and business backgrounds- committed to driving results

Commercialization: Increased audio protection is expected to become an industry-standard for consumers, businesses, and governments. Our niche solution will be a first-mover within a growing market.

Product Development

SCIENTIFIC RESEARCH

University of Chicago and University of Illinois research validate inaudible noise as a solution to encrypt audio data







UNIVERSITY OF CHICAGC JAMMER BRACELE1

CURRENT SOLUTIONS

Our analysis led us to conclude existing audio cybersecurity solutions are not aligned with current needs. The solutions we examined fall into a few groups:

- High cost, highly secure, and poor user experience (e.g. SCIF rooms, EMI)
- Medium cost, highly secure, and poor user experience (e.g. software)
- Low cost, poor security, and good user experience (e.g. mic blockers)

By combining our learnings from University research and extensive market research, we are working with an OEM to supply our initial MVP, while working towards our own differentiated, proprietary solutions that feature:

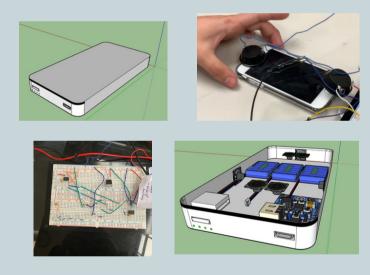
- The implementation of inaudible acoustics creates physical encryption without device losing functionality
- Using the acoustic principles of parametric speakers, bespoke designs can be tailored to meet the needs of any environment



Ultrasonic microphone jammer OEM solution that utilizes ultrasonic jamming technology to protect from eavesdropping. Retail price of \$1000-\$1500

LITTLE BROTHER

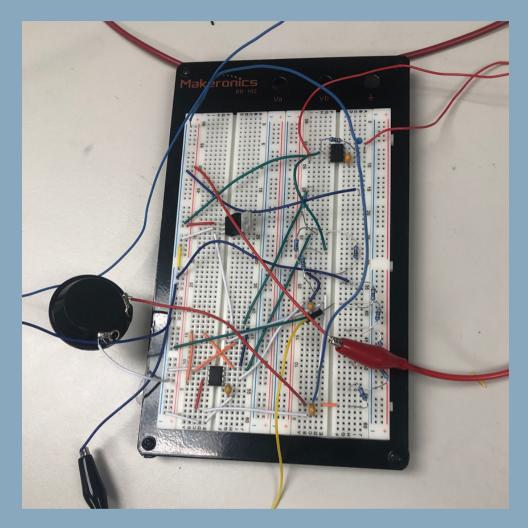
• Low-cost relative to substitute products

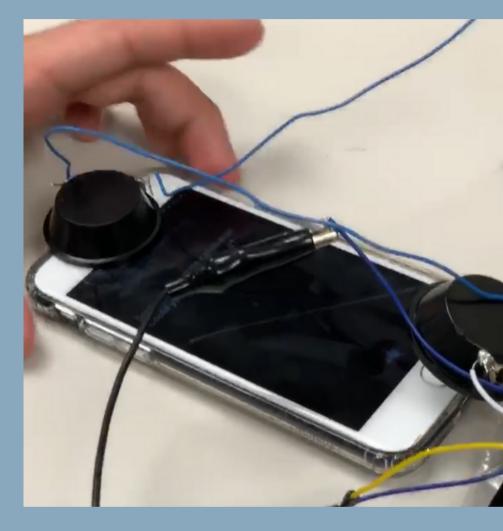


MVP: Securing an iPhone

The emitted frequency prevents the phone from being able to record sound or hear someone call "Hey Siri!" We can build one for under \$50

Innovating Audio Security





REAL-TIME ENCRYPTION

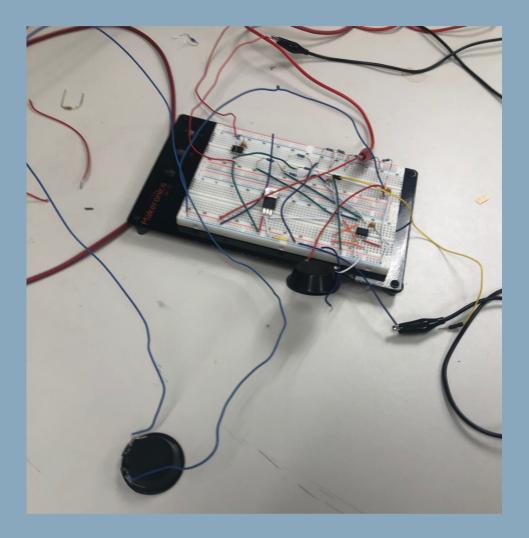
Audio blocked before ever hitting microphone. No training required and does not hinder functionality

Our work yielded an intuitive, low cost, and highly secure method to prevent recording or cybersecurity attacks on audio.

FULLY DISCONNECTED HARDWARE

Not linked to internet, software, or digital entry-point, simply requiring only a power-source

TRL Level: 4



WORKS IN ANY **ENVIRONMENT**

Flexibility of design allows us to create custom solutions based on customer needs.

TRACTION

Our ability to achieve our goals and work towards commercial success in less than a year







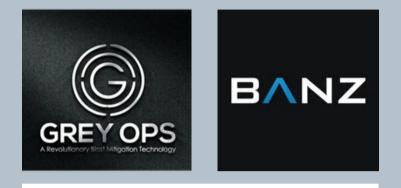
UNIVERSITY OF DELAWARE SUMMER FOUNDERS PRE-ACCELERATOR

- 12-week deep dive into customer discovery and the lean startup approach
- Awarded \$7,500 grant



NATIONAL SCIENCE FOUNDATION PROOF OF CONCEPT GRANT

- \$10,000 grant awarded in 2 tranches
- Presented to panel of 12 local CEOs and investment boards



PARTNERS **EXPRESED INTEREST AND EFFORTS TO SIZE OPPORTUNITY OUTSIDE OF AIR FORCE**

HAUG

- Received commercial interest from the following firms:
 - Haug Partners LLP
 - Banz Capital
 - Grev Ops LLC
- Over 100+ customer discovery interviews, including:
 - Cybersecurity professionals, Red and Blue Team software engineers, Government contractors, Military personnel



TECHPORT UAS INCUBATOR

- Participant in TechPort UAS incubator at UMD in early 2020
- Opportunity to display technology to various military personal and local entrepreneurs



CYBERSECURITY EVENTS ATTENDED

- Dreamport, Columbia MD PIA with US Cyber Command
- Defcon, Las Vegas
- Air Force Accelerator powered by Techstars Forum with Warren Katz, Army Applications Lab, NYC, NY

COMMERCIALIZATION POTENTIAL

After 100+ customer discovery interviews, we picked 3 non-government markets to dive deeper



Following these initial studies, we will maintain an iterative research process to continue identifying new customers and gather data to refine our product and target segments.

Virtually any highly regulated or highly confidential vertical can benefit from this technology

We are initiating customer interviews at The Mill Space in Wilmington, DE, to understand the privacy needs of startups within shared workspaces

Banz Capital, a crypto-hedge fund in NYC, is partnering with us to test our

Haug Partners LLP in NYC, NY is allowing us to perform a case study on the

Little Brother Team and Mentors



TYLER PSENICSKA **Chief Financial Officer**



JAMES MESAROS **Chief Executive Officer**



FELICIA DOGGETT Founder and CEO of Metropolitan Acoustics



CHARLIE BROGAN (ret) Managing Director, **Brandywine Capital**



THOMAS LUGINBILL TechPort Director, University of Maryland



ALI BERKIN Scientific Patent Attorney Partner at Haug Partners LLP



ZACHARY GRANAT Chief Sales Officer





NELSON NOVOA Executive Director of IT, Bristol Myers Squibb



JOHN IADELUCA Founder and CEO, **Banz Capital**

OUR OBJECTIVES

- Identify gaps where sensitive conversational data is at risk
- Determine the best candidates for deeper research
- Work closely with problem holders to iterate product to fit customer needs
- Determine 3 to 5 areas within Air Force where our tech provides most value

- Number of acquisitions via pre-sales and letters of intent
- Number of referrals within Air Force and to other branches of military
- Number of conversions per level of risk
- Total cost savings of our technology vs. current solutions of equal security

KEY METRICS

ADDITIONAL VALUE

In addition to our own research, we identified potential solutions through discussions at the Dover Air Force Base, Space Command, and Brigadier General Barlow

Market Segment	Hypothesized Pain
CYBERWORX & CYBERCOMMAND	 Gap in mid-level security (FOU0 information) Highly confidential conversations require expensive solutions
INTELLIGENCE SURVEILLANCE AND RECONNAISSANCE	 Extremely sensitive information is dealt with conversationally Highly exposed due to interaction with foreign executive officials
EUROPEAN AND PACIFIC COMMANDS	 Desired cyberattack targets due to international operations Highly decreased security when Airmen leave base

Custom Solution

LOW SECURITY ROOMS OUTFITTED WITH CUSTOMIZED EAVESTOPPING SOLUTION

PERSONAL EAVESTOPPING JAMMER THAT PROTECTS CONVERSATIONS UP TO 80 DECIBELS IN VOLUME

BOTH PERSONAL JAMMERS AND CUSTOM ROOM-FITTERS EAVESTOPPERS

DEVELOPMENT STRATEGY STEP GUIDE

STEP 1

Validation of potential government and nongovernment customers

STEP 2

Select core market segments to focus and tailor product accordingly

TIME: 6-12 months

TIME: 3-6 months

STEP 3

Commercialize product and scale across government, business, and consumer applications

TIME: 12-24 months

FINANCES, BUDGET, & PRICING

FUNDING

- \$10,000 National Science
 Foundation Proof of Concept
- \$8,500 University of Delaware's 2019 Summer Founder Pre-accelerator

PRICING

- OEM unit price: **\$1500**
- Cost to produce proprietary iPhone jammer: <\$50

BUDGET ALLOCATION TOTAL BUDGET: \$50K

Direct Labor 51% University Fee 33%

Travel & Prototyping 16%

IP & Legal Progress

Advising attorneys:

HHLLERS

Haug Partners performed a Freedom to Operate in October 2019 based on existing products and patents

We are in the process of filing a provisional patent on our proprietary work with Haug Partners

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In talks with several Tech Transfer offices, Universities, and manufacturers for licensing agreements of related and complementary technologies